**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 02 March 2021**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS255”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 02 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS255

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 5.002% (3 Month JIBAR as at 02 Mar 2021 of 3.642% plus 136bps)

NACQ 6.08% (per APS)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 March 2024

**Books Close Date** 26 February, 29 May, 29 August, 28 November

**Interest Payment Date(s)** 02 March, 02 June, 02 September, 02 December

**Last Day to Register** By 17:00 on25 February, 28 May, 28 August, 27 November

**Issue Date** 02 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 02 March 2021

**First Interest Payment Date** 02 June 2021

**ISIN No.** ZAG000174491

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS255%20PricingSupplement0203.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS255%20PricingSupplement0203.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000